Creating a New Proposal

1. From the main landing page select Proposals from the top tool bar.

- 2. Within the landing page select . A list of available approval processes (aka, proposal forms) will appear.
- Determine what type of proposal you will be initiating (e.g., course or program proposal).
 Note: There are two ways to search for the type of proposal you will need:
 - a. Sort the list by Process Type or Process Title. (The system defaults to Process Title)
 - b. Search using the process type tabs at the top of the page.
- 4. Start the approval process that you will need to complete your proposal. To do this, select the

to the right of the approval process. e right of the appro9(t)9(h)3(e)7(ap)-17((v)-4(al)-7()9(p)3(ro)7684q@r,

Please note: The source (i.e., the catalog in which you are exporting the information) must match the academic year within the approval process' name (e.g., 23-24 Course Change Proposal = 23-24 Undergraduate & Graduate Catalog).

c. Click Search.

Search Curriculum Invento	iry		
Prefix		Code	
ACCT			
Name			
Source			
2023-2024 Undergraduate	e & Graduate Catalog		•
Exclude previously import	ted results 🗆		
Search			
how 20 results			
underlying accounting principles and w, etc	oon ooreen e Aasto B	Accounting and Legal Studies, Depa Provides students with a general ove concepts, financial statement prepar	rtment of rview of financial accountin

d. Locate the course or program that you would like to change and select the import

	button	to the right of the course or program and click it.
how:	20 results	•
	201 Introduction t nting and Legal Studie	o Financial Accounting
Provid	es students with a ger	teral overview of financial accounting including the underlying accounting principles and t preparation, financial statement analysis, cash flow, etc

e. Once you have selected the course/program to import, a preview of the information that will be imported into the proposal will be listed. You <u>DO NOT</u> have to validate this information, simply select "Build Proposal" at the bottom of the page.

7. Fill in all required fields marked with an *. You will not be able to launch the proposal without completing the required fields.

Possibe Piece of the second s		
	N protection Takes	** Read before you begin **
Folgot Jassa Excessor Wigs F. FcTiriculan Artiministrator.	Cossiliatings	Carrendo, Paras July Carrendo,
Step Summary This step requires 100% approval from all participants to move forward.	Papad Inpro-	Type of Program

The proposal will appear in your task list under the "My Proposals" tab, and you may easily view its progress at any time.